CITY OF SAN JOSE DEFERRED COMPENSATION PLAN CATCH-UP PROVISION ENROLLMENT FORM

Name				Date of Birth		
Address			Date of Hire Phone Number			
City, State	······					
Social Security Employee I.D.#			Other Number			
			Department			
		CATCH-UP	PROVISION REQUI	REMENTS		
	derstand that I ca rs after Decembe		nich WERE NOT defe	rred under plan limitations du	ring taxable	
plus	the maximum ar	mount that could have be	en deferred for all elig	m amount allowed during the gible prior years. Effective Jats of \$1,000 for cost of living.	current taxable year nuary 1, 2007 the	
				VOCABLE, and that the catch which I reach that normal reti		
4. Lunc		p can only be used once. 0 not deferred cannot be		ible to defer \$31,000, but acti /ear.	ually defers	
•	ve Payout- I unde	erstand that I may be elig	ible to defer a portion	of my leave payout upon retii	rement.	
Initial						
ACCOUNT H	HISTORY		•			
YEAR	SALARY	(RETIREMENT)	25% or \$7500	ACTUAL DEDUCTION	CATCH-UP	
					,	
·			U	NUSED DEFERRAL \$		
I elect to con	NG ON	ing additional amount pe	\$ r pay period\$	<u>YEAR</u>	S ELIGIBLE	
I HEREBY D	ESIGNATE AGE	IT PER PAY PERIOD WHICH I WIL ING THE CATCH-UP PE	→ _L ATTAIN IN THE YI ROVISION.	EAR, AS MY NOR!	MAL RETIREMENT	
I understand	that this election	is irrevocable after I be	gin using the Catch-U	lp Provision.		
Signature of	Participant			D	ate	
Authorized Si	ignature of Plan	Administrator/Employer	***************************************	D	ate	